**Market Notice**

**Date: 17 January 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS101”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 21 January 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: INFLATION LINKED NOTES**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 4,970,064,928.00

**Bond Code** FRS101

**Nominal Issued** R 20,000,000.00

**Issue Price** 95.85188%

**Coupon** 2.25%

**Coupon Indicator**  Inflation Linked

**Trade Type** Price

**Final Maturity Date** 31 January 2038

**Books Close** 22 January, 22 July

**Interest Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on 21 January, 21 July

**Issue Date** 21 January 2014

**Date Convention** Following

**Interest Commencement Date** 31 January 2014

**First Interest Date** 31 July 2014

**Base CPI** 96.802199760

**ISIN No.** ZAG000111774

**Additional Information** Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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